THE STORE CORPORATION BERHAD
(Company No: 252670-P)

QUARTER 3, PERIOD ENDED 30 JUNE 2013

Summary of Key Financial Information

		INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		30/06/2013	30/06/2012	30/06/2013	30/06/2012
		RM'000	RM'000	RM'000	RM'000
1	Revenue	386,877	394,103	1,359,145	1,304,244
2	Profit/(loss) before tax	3,043	2,610	27,700	22,105
3	Net profit/(loss) for the period	570	325	15,953	12,414
4	Net Profit/(loss) attributable to owners of the parent	570	326	15,955	12,416
5	Basic earnings/(loss) per share (sen)	0.8	0.5	23.3	18.1
6	Proposed/Declared dividend per share (sen)	-	-	-	-
				As At 30/06/13	As At 30/09/12
7	Net assets per share attributable to owners of the parent (RM)			6.35	6.16

	Additional Information :	RM'000	RM'000	RM'000	RM'000
2	Gross interest income	1,198	36	2,216	639
3	Gross interest expense	3,125	3,380	9,081	10,515

THE STORE CORPORATION BERHAD
COMPANY NO : 252670 - P
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2013

	UNAUDITED 30 JUNE 2013 RM'000	AUDITED 30 SEPTEMBER 2012 RM'000
NON-CURRENT ASSETS		
PROPERTY, PLANT AND EQUIPMENT	499,647	515,492
INVESTMENT PROPERTIES	124,155	125,166
OTHER INVESTMENTS	17	17
INTANGIBLE ASSETS	8,319	8,319
DEFERRED TAX ASSETS	1,072	1,072
	633,210	650,066
CURRENT ASSETS		
Inventories	281,324	261,223
Trade and other receivables	56,118	54,358
Tax recoverable	9,927	9,927
Deposits with licensed banks	25,503	125,574
Cash and bank balances	47,126	29,097
	419,998	480,179
TOTAL ASSETS	**1,053,208**	**1,130,245**
EQUITY		
SHARE CAPITAL	68,504	68,504
SHARE PREMIUM	1,018	1,018
ASSETS REVALUATION RESERVE	-	-
FAIR VALUE ADJUSTMENT RESERVE	9	9
FOREIGN TRANSLATION RESERVE	-	-
RETAINED PROFIT	373,990	360,604
TREASURY SHARES	-	-
SHAREHOLDERS' EQUITY	443,521	430,134
NON-CONTROLLING INTERESTS	98	100
TOTAL EQUITY	443,619	430,234
NON-CURRENT LIABILITIES		
DEFERRED REVENUE	2,358	2,320
BORROWINGS	200,577	224,599
DEFERRED TAX LIABILITIES	32,972	32,972
	235,907	259,891
CURRENT LIABILITIES		
Trade and other payables	335,498	403,439
Deferred revenue	1,999	1,966
Borrowings	32,038	32,145
Provision for taxation	4,147	2,569
	373,682	440,119
TOTAL LIABILITIES	609,589	700,010
TOTAL EQUITY AND LIABILITIES	**1,053,208**	**1,130,244**

The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 30 September 2012 and the accompanying explanatory notes attached to the interim financial statements.

THE STORE CORPORATION BERHAD
COMPANY NO : 252670 - P
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2013

	Sharehoders' Equity								
	Share Capital RM'000	Share Premium RM'000	Assets Revaluation Reserve RM'000	Fair value Adjustment Reserve RM'000	Foreign Translation Reserve RM'000	Retained Profits RM'000	Total RM'000	Minority Interests RM'000	Total Equity RM'000
Balance as of 1 October 2012	68,504	1,018	-	9	-	360,604	430,135	100	430,235
Realisation of revaluation surplus on amortisation of PPE	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	15,955	15,955	(2)	15,953
Total recognised income and expense for the year	-	-	-	-	-	15,955	15,955	(2)	15,953
Dividends paid	-	-	-	-	-	(2,569)	(2,569)	-	(2,569)
Balance as of 30 June 2013	68,504	1,018	-	9	-	373,990	443,521	98	443,619
Balance as of 1 October 2011	68,504	1,018	-	6	-	349,324	418,852	106	418,958
Realisation of revaluation surplus on amortisation of PPE	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	12,416	12,416	(2)	12,414
Total recognised income and expense for the year	-	-	-	-	-	12,416	12,416	(2)	12,414
Dividends paid	-	-	-	-	-	(2,055)	(2,055)	-	(2,055)
Balance as of 30 June 2012	68,504	1,018	-	6	-	359,685	429,213	104	429,317

The Condensed Consolidated Statement of Changes in Equity should be read in conjuction with the audited financial statement for the financial year ended 30 September 2012 and the accompanying explanatory notes attached to the interim financial statements.

THE STORE CORPORATION BERHAD
COMPANY NO : 252670 - P
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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2013

	INDIVIDUAL QUARTER For the 3 months ended 30 JUNE		CUMULATIVE QUARTER For the 9 months ended 30 JUNE	
	2013 RM'000	2012 RM'000	2013 RM'000	2012 RM'000
Revenue	386,877	394,103	1,359,145	1,304,244
Operating expenses	(390,366)	(393,712)	(1,352,510)	(1,297,697)
Other income	9,657	5,599	30,145	26,074
Finance costs	(3,125)	(3,380)	(9,081)	(10,515)
Profit before tax	3,043	2,610	27,700	22,105
Tax expense	(2,473)	(2,285)	(11,746)	(9,691)
Profit for the period	570	325	15,953	12,414
Other Comprehensive Income for the period, net of tax	-	-	-	-
Total comprehensive income for the period	570	325	15,953	12,414
Profit attributable to:				
Owners of the parent	570	326	15,955	12,416
Non-controlling interest	-	(1)	(2)	(2)
	570	325	15,953	12,414
Total comprehensive Income attributable to:				
Owners of the parent	570	326	15,955	12,416
Non-controlling interest	-	(1)	(2)	(2)
	570	325	15,953	12,414
Earnings per share				
Basic (sen)	0.8	0.5	23.3	18.1
Fully diluted (sen)	N/A	N/A	N/A	N/A

Note : -
N/A - Not applicable

The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the financial

THE STORE CORPORATION BERHAD
COMPANY NO : 252670 - P
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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2013

	9 Months Ended 30 June 2013 RM'000	9 Months Ended 30 June 2012 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit/(Loss) before taxation	27,700	22,105
Adjustments for:		
Amortisation of prepaid lease payment	-	-
Depreciation	28,386	29,833
Impairment loss on receivables	-	-
Loss/(Gain) on disposal of investment properties	(1,979)	(64)
Property, plant and equipment written off	56	(1)
(Gain)/Loss on disposal of property, plant and equipment	-	-
(Gain)/Loss on disposal of other investment	-	-
Allowance for doubtful debts	-	-
Interest income	(2,216)	(639)
Interest expenses	9,081	10,515
Operating profit before working capital changes	61,027	61,749
Changes in inventories	(20,101)	(33,689)
Changes in receivables	(1,760)	(753)
Changes in payables	(67,941)	(49,460)
Change in defferred revenue	71	-
Cash generated from operations	(28,704)	(22,153)
Dividend received	-	-
Interest received	2,216	639
Interest paid	(9,081)	(10,515)
Tax (paid)/refund	(10,168)	(12,102)
Net cash from operating activities	(45,737)	(44,131)
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of a new subsidiary company, net of cash	-	-
Purchase of property, plant and equipment	(13,612)	(10,438)
Proceeds from disposal of investment properties	4,004	-
Proceeds from disposal of other investment	-	-
Proceeds from disposal of property,plant and equipment	2	-
Net cash used in investing activities	(9,606)	(10,438)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividends paid to shareholders of the Company	(2,569)	(2,055)
Proceed from Bank Borrowing	-	190,000
Repayment of hire purchase and finance lease	-	-
Repayment of bank borrowings	(24,130)	(168,695)
Repayment of bankers acceptance	-	(4,439)
Repurchase of shares	-	-
Net cash (used in) / from financing activities	(26,699)	14,811
Effects of changes in exchange rate	-	-
NET CHANGES IN CASH AND CASH EQUIVALENTS	(82,042)	(39,758)
CASH AND CASH EQUIVALENTS BROUGHT FORWARD	153,260	100,549
CASH AND CASH EQUIVALENTS CARRIED FORWARD	71,218	60,791
Represented by:		
DEPOSITS WITH LICENCES BANKS	25,503	11,528
CASH AND BANK BALANCES	47,126	50,791
BANK OVERDRAFTS	-	-
	72,629	62,319
DEPOSITS WITH LICENCE BANKS PLEDGED AS SECURITY FOR BANK FACILTIES	(1,411)	(1,528)
	71,218	60,791

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statement for the financial year ended 30 September 2012 and accompanying explanatory notes attached to the interim financial statements,